

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.

# FGG

## 福萊特玻璃集團股份有限公司

(a joint stock company incorporated in the People's Republic of China with limited liability)

(Stock Code: 6865)

Reference is made to the announcement (the “**A**”) of Flat Glass Group Co., Ltd. (the “**A**”) dated 1 April 2021 in relation to the acceptance by the China Securities Regulatory Commission (the “**C**”) of the application for the Company’s proposed issuance of not more than 76,000,000 additional H shares under the specific mandate (the “**A**”).

The board of directors of the Company (the “**B**”) hereby announces that, recently the Company received the Reply on the Approval Regarding the Issuance of Overseas Listed Foreign Investment Shares by Flat Glass Group Co., Ltd. (Zheng Jian Xu Ke [2021] No. 1949) (《關於核准福萊特玻璃集團股份有限公司發行境外上市外資股的批覆》(證監許可[2021] 1949號)) (the “**C**”) issued by the CSRC. The CSRC approved the Company’s application for the issuance of additional H shares as follows:

1. It is approved that the Company to issue not more than 76 million overseas listed foreign shares with a par value of RMB0.25 each, all of which are ordinary shares.
2. The Company shall report to the CSRC in writing with the details of the Issuance within 15 working days upon completion of the Issuance.
3. The CSRC Approval shall be valid for a period of 12 months from the date of approval.
4. The Company shall strictly comply with relevant domestic and overseas laws, regulations and rules during the process of Issuance and listing.

（此處為模糊不清之內容，可能為公司名稱或公告標題）

By order of the Board

（此處為模糊不清之簽名）  
*Chairman*

Jiaxing, Zhejiang Province, People's Republic of China  
11 June 2021

*As at the date of this announcement, the executive directors of the Company are Mr. Ruan Hongliang, Ms. Jiang Jinhua, Mr. Wei Yezhong, Mr. Shen Qifu and the independent non-executive directors of the Company are Ms. Xu Pan, Ms. Hua Fulan and Ms. Ng Yau Kuen Carmen.*